



CANADA – LEGAL ANNEX

- 1. Conflict of Interest Code for Members of the House of Commons, Adopted April 29th 2004 (last amended June 5, 2008)**
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*** Laws reviewed but not containing relevant information for this study**

1. CONFLICT OF INTEREST CODE FOR MEMBERS OF THE HOUSE OF COMMONS

Adopted April 29th 2004

Purposes

- 1. The purposes of this Code are to**
 - (a)* maintain and enhance public confidence and trust in the integrity of Members as well as the respect and confidence that society places in the House of Commons as an institution;
 - (b)* demonstrate to the public that Members are held to standards that place the public interest ahead of their private interests and to provide a transparent system by which the public may judge this to be the case;
 - (c)* provide for greater certainty and guidance for Members in how to reconcile their private interests with their public duties and functions; and
 - (d)* foster consensus among Members by establishing common standards and by providing the means by which questions relating to proper conduct may be answered by an independent, non-partisan adviser.



Principles

2. Given that service in Parliament is a public trust, the House of Commons recognizes and declares that Members are expected

- (a) to serve the public interest and represent constituents to the best of their abilities;
- (b) to fulfill their public duties with honesty and uphold the highest standards so as to avoid real or apparent conflicts of interests, and maintain and enhance public confidence and trust in the integrity of each Member and in the House of Commons;
- (c) to perform their official duties and functions and arrange their private affairs in a manner that bears the closest public scrutiny, an obligation that may not be fully discharged by simply acting within the law;
- (d) to arrange their private affairs so that foreseeable real or apparent conflicts of interest may be prevented from arising, but if such a conflict does arise, to resolve it in a way that protects the public interest; and
- (e) not to accept any gift or benefit connected with their position that might reasonably be seen to compromise their personal judgment or integrity except in accordance with the provisions of this Code.

Interpretation

3.(1) The following definitions apply in this Code.

“common-law partner”, with respect to a Member, means a person who is cohabiting with the Member in a conjugal relationship, having so cohabited for a period of at least one year.

“Ethics Commissioner” means the Ethics Commissioner appointed under section 72.01 of the *Parliament of Canada Act*.

“spouse”, with respect to a Member, does not include a person from whom the Member is separated where all support obligations and family property have been dealt with by a separation agreement or by a court order.

(2) A Member is considered to further a person’s private interests, including his or her own private interests, when the Member’s actions result, directly or indirectly, in any of the following

- (a) an increase in, or the preservation of, the value of the person’s assets;
- (b) the extinguishment, or reduction in the amount, of the person’s liabilities;
- (c) the acquisition of a financial interest by the person;
- (d) an increase in the person’s income from a source referred to in subsection 21(2);
- (e) the person becoming a director or officer in a corporation, association or trade union; and
- (f) the person becoming a partner in a partnership.



(3) For the purpose of this Code, a Member is not considered to further his or her own private interests or the interests of another person if the matter in question

- (a) is of general application;
- (b) affects the Member or the other person as one of a broad class of the public; or
- (c) concerns the remuneration or benefits of the Member as provided under an Act of Parliament.

(4) The following are the members of a Member's family for the purposes of this Code:

- (a) the Member's spouse or common-law partner; and
- (b) a child of the Member, or a child of the Member's spouse or common-law partner, who has not reached the age of 18 years or who has reached that age but is primarily dependent on the Member or the Member's spouse or common-law partner for financial support.

Application

4. The provisions of this Code apply to conflicts of interest of all Members of the House of Commons when carrying out the duties and functions of their office as Members of the House, including Members who are ministers of the Crown or parliamentary secretaries.

5. A Member does not breach this Code if the Member's activity is one in which Members normally and properly engage on behalf of constituents.

6. Nothing in this Code affects the jurisdiction of the Board of Internal Economy of the House of Commons to determine the propriety of the use of any funds, goods, services or premises made available to Members for carrying out their parliamentary duties and functions.

7. Nothing in this Code prevents Members who are not ministers of the Crown or parliamentary secretaries from any of the following, as long as they are able to fulfill their obligations under this Code:

- (a) engaging in employment or in the practice of a profession;
- (b) carrying on a business;
- (c) being a director or officer in a corporation, association, trade union or non-profit organization; and
- (d) being a partner in a partnership.

Rules of Conduct

8. When performing parliamentary duties and functions, a Member shall not act in any way to further his or her private interests or those of a member of the Member's family, or to improperly further another person's private interests.

9. A Member shall not use his or her position as a Member to influence a decision of



another person so as to further the Member's private interests or those of a member of his or her family, or to improperly further another person's private interests.

10.(1) A Member shall not use information obtained in his or her position as a Member that is not generally available to the public to further the Member's private interests or those of a member of his or her family, or to improperly further another person's private interests.

(2) A Member shall not communicate information referred to in subsection (1) to another person if the Member knows, or reasonably ought to know, that the information may be used to further the Member's private interests or those of a member of his or her family, or to improperly further another person's private interests.

11. A Member shall not attempt to engage in any of the activities prohibited under sections 8 to 10.

12.(1) A Member who has reasonable grounds to believe that he or she or a member of his or her family has a private interest that might be affected by a matter that is before the House of Commons or a committee of which the Member is a member shall, if present during consideration of the matter, disclose orally or in writing the general nature of the private interest at the first opportunity. The general nature of the private interest shall be disclosed forthwith in writing to the Clerk of the House.

(2) If a Member becomes aware at a later date of a private interest that should have been disclosed in the circumstances of subsection (1), the Member shall make the required disclosure forthwith.

(3) The Clerk of the House shall send the disclosure to the Ethics Commissioner, who shall file it with the Member's public disclosure documents.

13. A Member shall not participate in debate on or vote on a question in which he or she has a private interest.

14.(1) Neither a Member or any member of a Member's family shall accept, directly or indirectly, any gift or other benefit, except compensation authorized by law, that is related to the Member's position.

(2) A Member or a member of the Member's family may, however, accept gifts or other benefits received as a normal expression of courtesy or protocol, or within the customary standards of hospitality that normally accompany the Member's position.

(3) If gifts or other benefits that are accepted under subsection (2) exceed \$500 in value, or if the total value of all such gifts or benefits received from one source in a 12-month period exceeds \$500, the Member shall, within 30 days after receiving the gifts or other benefits, or after that total value is exceeded, file with the Ethics Commissioner a statement disclosing the nature of the gifts or other benefits, their source and the circumstances under which they were given.

(4) Any disclosure made pursuant to the requirements of section 15 does not need to be disclosed as a gift or other benefit under subsection (3).

15.(1) If travel costs of a Member for a trip that arises from or relates to his or her position exceed \$500 and those costs are not wholly paid from the Consolidated Revenue Fund or by the Member personally, his or her political party or any interparliamentary association or



friendship group recognized by the House, the Member shall, within 30 days after the end of the trip, file a statement with the Ethics Commissioner disclosing the trip.

(2) The statement shall disclose the name of the person or organization paying for the trip, the name of any person accompanying the Member, the destination or destinations, the purpose and length of the trip, the nature of the benefits received and the value, including supporting documents for transportation and accommodation.

(3) By January 31 of each year, the Ethics Commissioner shall prepare a list of all sponsored travel, including the details set out in subsection (2), and the Speaker shall lay the list upon the Table when the House next sits.

16.(1) A Member shall not knowingly be a party to a contract with the Government of Canada or any federal agency or body under which the Member receives a benefit.

(2) A Member may participate in a program operated or funded, in whole or in part, by the Government of Canada under which the Member receives a benefit if

- (a) the Member meets the eligibility requirements of the program;
- (b) the Member does not receive any preferential treatment with respect to his or her participation; and
- (c) the Member does not receive any special benefit not available to other participants.

17.(1) A Member is not prohibited from owning securities in a public corporation that contracts with the Government of Canada unless the holdings are so significant that the Ethics Commissioner is of the opinion that they are likely to affect the Member's obligations under this Code.

(2) If the Ethics Commissioner is of the opinion that the Member's obligations under this Code are likely to be affected under the circumstances of subsection (1), the Member may comply with the Code by placing the securities in a trust under such terms established in section 19 as the Ethics Commissioner considers appropriate.

18. A Member shall not have an interest in a partnership or in a private corporation that is a party to a contract with the Government of Canada under which the partnership or corporation receives a benefit unless the Ethics Commissioner is of the opinion that the interest is unlikely to affect the Member's obligations under this Code.

19.(1) Sections 16 and 18 do not apply to a contract that existed before the Member's election to the House of Commons, but they do apply to its renewal or extension.

(2) Section 18 does not apply if the Member has entrusted his or her interest in a partnership or in a private corporation that is a party to a contract with the Government of Canada under which the partnership or corporation receives a benefit to one or more trustees on all of the following terms:

- (a) the provisions of the trust have been approved by the Ethics Commissioner;
- (b) the trustees are at arm's length from the Member and have been approved by the Ethics Commissioner;



- (c) the trustees may not consult with the Member with respect to managing the trust, but they may consult with the Ethics Commissioner;
- (d) the trustees may, however, consult with the Member, with the approval of the Ethics Commissioner and in his or her presence if an extraordinary event is likely to materially affect the trust property;
- (e) in the case of an interest in a corporation, the Member shall resign any position of director or officer in the corporation;
- (f) the trustees shall provide the Ethics Commissioner with a written annual report setting out the nature of the trust property, the value of that property, the trust's net income for the preceding year and the trustees' fees, if any; and
- (g) the trustees shall give the Member sufficient information to permit the Member to submit returns as required by the *Income Tax Act* and give the same information to the Canada Customs and Revenue Agency.

(3) Sections 16 to 18 do not apply to an interest acquired by inheritance until the first anniversary date of the acquisition.

20.(1) A Member shall, within 60 days after the notice of his or her election to the House of Commons is published in the *Canada Gazette*, and annually on or before a date established by the Ethics Commissioner, file with the Ethics Commissioner a full statement disclosing the Member's private interests and the private interests of the members of the Member's family.

(2) Information relating to the private interests of the members of the Member's family shall be to the best of the Member's knowledge, information and belief. The Member shall make reasonable efforts to determine such information.

(3) The Ethics Commissioner shall keep the statement confidential.

21.(1) The statement shall

- (a) identify the assets and liabilities of the Member and the members of the Member's family and state their value;
- (b) state the income that the Member and the members of the Member's family have received during the preceding 12 months and are entitled to receive during the next 12 months, and indicate the source of that income;
- (c) state all benefits that the Member and the members of the Member's family, and any private corporation in which the Member or a member of the Member's family has an interest, have received during the preceding 12 months, and those that the Member and the members of the Member's family or corporation are entitled to receive during the next 12 months, as a result of a contract with the Government of Canada, and describe the subject-matter and nature of each such contract;
- (d) if the statement mentions a private corporation,
 - (i) include any information about the corporation's activities and sources of income that the Member is able to obtain by making reasonable inquiries,



(ii) state the names of any other corporations with which that corporation is affiliated, and

(iii) list the names and addresses of all persons who have an interest in the corporation;

(e) list all corporations, associations and trade unions in which the Member or a member of the Member's family is a director or officer and all partnerships in which he or she or a member of his or her family is a partner; and

(f) include any other information that the Ethics Commissioner may require.

(2) For the purposes of paragraph (1)(b), a source of income is

(a) in the case of income from employment, the employer;

(b) in the case of income from a contract, the party with whom the contract is made; and

(c) in the case of income arising from a business or profession, that business or profession.

(3) The Member shall report in writing any material change to the information required under subsection (1) to the Ethics Commissioner within 30 days after the change.

22. After reviewing a Member's statement filed under section 20, the Ethics Commissioner may require that the Member meet with the Ethics Commissioner, and may request the attendance of any of the members of the Member's family, if available, to ensure that adequate disclosure has been made and to discuss the Member's obligations under this Code.

23.(1) The Ethics Commissioner shall prepare a disclosure summary based on each Member's statement filed under section 21 and submit it to the Member for review.

(2) Each summary is to be placed on file at the office of the Ethics Commissioner and made available for public inspection during normal business hours.

24.(1) The summary shall

(a) subject to subsection (3), set out the source and nature, but not the value, of the income, assets and liabilities referred to in the Member's statement filed under section 20;

(b) identify any contracts with the Government of Canada referred to in that statement, and describe their subject-matter and nature;

(c) list the names of any affiliated corporations referred to in that statement; and

(d) include a copy of any statements of disclosure filed by the Member under subsections 14(3) and 15(1).

(2) An interest in a partnership or corporation may be qualified in the summary by the word "nominal", "significant" or "controlling" if, in the opinion of the Ethics Commissioner, it is in the public interest to do so.



- (3) The following shall not be set out in the summary:
- (a) an asset or liability with a value of less than \$10,000;
 - (b) sources of income if the total amount of income from all sources was less than \$10,000 during the 12 months before the relevant date;
 - (c) real property or immovables that the Member uses as a principal residence or uses principally for recreational purposes;
 - (d) personal property or movable property that the Member uses primarily for transportation, household, educational, recreational, social or aesthetic purposes;
 - (e) cash on hand or on deposit with a financial institution that is entitled to accept deposits;
 - (f) fixed-value securities issued or guaranteed by a government or by a government agency;
 - (g) a registered retirement savings plan that is not self-administered or self-directed;
 - (h) investments in a registered retirement savings plan that is self-administered or self-directed that would not be publicly disclosed under this section if held outside the plan;
 - (i) an interest in a pension plan, employee benefit plan, annuity or life insurance policy;
 - (j) an investment in an open-ended mutual fund;
 - (k) a guaranteed investment certificate or similar financial instrument; and
 - (l) any other asset, liability or source of income that the Ethics Commissioner determines should not be disclosed because
 - (i) the information is not relevant to the purposes of this Code, or
 - (ii) a departure from the general principle of public disclosure is justified in the circumstances.

25. A Member shall not take any action that has as its purpose the circumvention of the Member's obligations under this Code.

Opinions

26.(1) In response to a request in writing from a Member on any matter respecting the Member's obligations under this Code, the Ethics Commissioner may provide the Member with a written opinion containing any recommendations that the Ethics Commissioner considers appropriate.

(2) The opinion is confidential and may be made public only by the Member or with his or her written consent.

(3) An opinion given by the Ethics Commissioner to a Member is binding on the Ethics Commissioner in relation to any subsequent consideration of the subject-matter of the opinion so long as all the relevant facts that were known to the Member were disclosed to the



Ethics Commissioner.

(4) Nothing in this section prevents the Ethics Commissioner from publishing opinions for the guidance of Members, provided that no details are included that could identify the Member.

Inquiries

27.(1) A Member who has reasonable grounds to believe that another Member has not complied with his or her obligations under this Code may request that the Ethics Commissioner conduct an inquiry into the matter.

(2) The request shall be in writing and shall identify the alleged non-compliance with this Code and set out the reasonable grounds for the belief that it has not been complied with.

(3) The House may, by way of resolution, direct the Ethics Commissioner to conduct an inquiry to determine whether a Member has complied with his or her obligations under this Code.

(4) The Ethics Commissioner may, on his or her own initiative, and on giving the Member concerned reasonable written notice, conduct an inquiry to determine whether the Member has complied with his or her obligations under this Code.

(5) Once a request for an inquiry has been made to the Ethics Commissioner, Members should respect the process established by this Code and permit it to take place without commenting further on the matter.

(6) If the Ethics Commissioner is of the opinion that a request for an inquiry is frivolous or vexatious or was not made in good faith, or that there are no or insufficient grounds to warrant an inquiry or the continuation of an inquiry, the Ethics Commissioner shall so state in dismissing the request. The Ethics Commissioner shall report the dismissal in accordance with section 28 and may recommend that further action be considered against the Member who made the request.

(7) The Ethics Commissioner is to conduct an inquiry in private and with due dispatch, provided that at all appropriate stages throughout the inquiry the Ethics Commissioner shall give the Member reasonable opportunity to be present and to make representations to the Ethics Commissioner in writing or in person by counsel or by any other representative.

(8) Members shall cooperate with the Ethics Commissioner with respect to any inquiry.

28.(1) Forthwith following an inquiry, the Ethics Commissioner shall report to the Speaker, who shall present the report to the House when it next sits.

(2) The report of the Ethics Commissioner shall be made available to the public upon tabling in the House, or, during a period of adjournment or prorogation, upon its receipt by the Speaker.

(3) During the period following a dissolution of Parliament, the Ethics Commissioner shall make the report public.

(4) If the Ethics Commissioner concludes that there was no contravention of this Code, the Ethics Commissioner shall so state in the report.



(5) If the Ethics Commissioner concludes that a Member has not complied with an obligation under this Code but that the Member took all reasonable measures to prevent the non-compliance, or that the non-compliance was trivial or occurred through inadvertence or an error in judgment made in good faith, the Ethics Commissioner shall so state in the report and may recommend that no sanction be imposed.

(6) If the Ethics Commissioner concludes that a Member has not complied with an obligation under this Code, and that none of the circumstances in subsection (5) apply, the Ethics Commissioner shall so state in the report and may recommend appropriate sanctions.

(7) The Ethics Commissioner shall include in the report reasons for any conclusions and recommendations.

(8) The Ethics Commissioner may include in his or her report any recommendations arising from the matter that concern the general interpretation of this Code and any recommendations for revision of this Code that the Ethics Commissioner considers relevant to its purpose and spirit.

(9) Within five sitting days after the tabling of the report of the Ethics Commissioner in the House of Commons, the Member who is the subject of the report shall have a right to make a statement in the House immediately following Question Period, provided that he or she shall not speak for more than 20 minutes.

(10) A motion to concur in a report referred to in subsection (4) or (5) may be moved during Routine Proceedings. If no such motion has been moved and disposed of within 10 sitting days after the day on which the report was tabled, a motion to concur in the report shall be deemed to have been moved and adopted at the expiry of that time.

(11) A motion respecting a report referred to in subsection (6) may be moved during Routine Proceedings, when it shall be considered for no more than two hours, after which the Speaker shall interrupt any proceedings then before the House and put forthwith and successively, without further debate or amendment, every question necessary to dispose of the motion. During debate on the motion, no Member shall speak more than once or longer than ten minutes.

(12) If no motion pursuant to subsection (11) has been previously moved and disposed of, a motion to concur in the report shall be deemed to have been moved on the 15th sitting day after the day on which the report was tabled, and the Speaker shall immediately put every question necessary to dispose of the motion.

(13) The House may refer any report back to the Ethics Commissioner for further consideration, with or without instruction.

29.(1) The Ethics Commissioner shall immediately suspend the inquiry into a matter if

(a) there are reasonable grounds to believe that the Member has committed an offence under an Act of Parliament, in which case the Ethics Commissioner shall refer the matter to the proper authorities; or

(b) it is discovered that:

(i) the act or omission under investigation is also the subject of an investigation to determine if an offence under an Act of Parliament has been committed, or



(ii) a charge has been laid with respect to that act or omission.

(2) The Ethics Commissioner shall not continue his or her inquiry until the other investigation or the charge regarding the act or omission has been finally disposed of.

Miscellaneous

30.(1) The Ethics Commissioner shall submit any proposed rules for the administration of this Code to the Standing Committee on Procedure and House Affairs.

(2) Any rules approved by the Committee shall be reported to the House and shall come into effect when the report is concurred in by the House.

31. The Ethics Commissioner shall retain all documents relating to a Member for a period of 12 months after he or she ceases to be a Member, after which the documents shall be destroyed unless there is an inquiry in progress under this Code concerning them or a charge has been laid against the Member under an Act of Parliament and the documents may relate to that matter.

32. The Ethics Commissioner may undertake educational activities for Members and the general public regarding this Code and the role of the Ethics Commissioner.

33. The Standing Committee on Procedure and House Affairs shall, within five years of the coming into force of this Code and every five years thereafter, undertake a comprehensive review of its provisions and operation, and shall submit a report thereon, including a statement of any changes the Committee recommends.

34. This Code shall form part of the Standing Orders of the House of Commons.

2. Conflict of Interest and Post-Employment Code for Public Officer Holders, 2006

Art. 4 “Public office holder” has the same meaning as defined by the *Parliament of Canada Act* and means

(a) a minister of the Crown, a minister of state or a parliamentary secretary;

(b) a person, other than a public servant, who works on behalf of a minister of the Crown or a minister of state;

(c) a Governor in Council appointee, other than the following persons, namely:

(i) a Lieutenant-Governor,

(ii) officers and staff of the Senate, House of Commons and Library of Parliament,

(iii) a person appointed or employed under the *Public Service Employment Act* who is a head of mission within the meaning of subsection 13(1) of the *Department of*



Foreign Affairs and International Trade Act,

- (iv) a judge who receives a salary under the *Judges Act*,
- (v) a military judge within the meaning of subsection 2(1) of the *National Defence Act*, and
- (vi) an officer of the Royal Canadian Mounted Police, not including the Commissioner; and
- (d) a full-time ministerial appointee designated by the appropriate minister of the Crown as a public office holder.

Declarable Assets

11. (1) A public office holder shall make a Public Declaration of assets that are not controlled assets, as defined under section 12, in order to allow the public office holder to deal with those assets, subject to exercising vigilance to ensure that such dealings cannot give rise to a conflict of interest.

(2) Declarable assets include:

- (a) interests in businesses that do not contract with the government, and do not own or control publicly traded securities, other than incidentally, and whose stocks and shares are not traded publicly;
- (b) farms under commercial operations;
- (c) real property that is not an exempt asset as described in section 10;
- (d) assets that are beneficially owned, that are not exempt assets as described in section 10, and that are administered at arm's length;
- (e) rental property;
- (f) personal loans, greater than or equal to \$10,000 receivable from persons other than the public office holder's relatives;
- (g) money owed under a mortgage greater than or equal to \$10,000;
- (h) investments in limited partnerships that are not publicly traded and whose assets include any of the foregoing assets; and
- (i) self-administered or self-directed Registered Retirement Savings Plans, Registered Education Savings Plans and Registered Retirement Income Funds composed of at least one asset that would be considered declarable, but no assets that would be considered controlled if held outside the Plan or Fund.

(3) Declarable assets that are not publicly declared pursuant to subsection (1) shall, for the purposes of section 13, be considered to be controlled assets and must be divested.

3. Parliament of Canada Act creating the Ethics Commissioner, 31st March, 2004



52-53 ELIZABETH II

CHAPTER 7

An Act to amend the Parliament of Canada Act (Ethics Commissioner and Senate Ethics Officer) and other Acts in consequence

[Assented to 31st March, 2004]

Her Majesty, by and with the advice and consent of the Senate and House of Commons of Canada, enacts as follows:

R.S., c. P-1

PARLIAMENT OF CANADA ACT

4. The Act is amended by adding the following after the heading "GENERAL" of Part V:

Ethics Commissioner

Appointment	72.01 The Governor in Council shall, by commission under the Great Seal, appoint an Ethics Commissioner after consultation with the leader of every recognized party in the House of Commons and after approval of the appointment by resolution of that House.
Tenure	72.02 (1) The Ethics Commissioner holds office during good behaviour for a term of five years and may be removed for cause by the Governor in Council on address of the House of Commons. He or she may be reappointed for one or more terms of up to five years each.
Interim appointment	(2) In the event of the absence or incapacity of the Ethics Commissioner, or if that office is vacant, the Governor in Council may appoint a qualified person to hold that office in the interim for a term of up to six months.
Remuneration	72.03 (1) The Ethics Commissioner shall be paid the remuneration set by the Governor in Council.
Expenses	(2) The Ethics Commissioner is entitled to be paid reasonable travel and living expenses incurred in the performance of his or her duties or functions while absent from his or her ordinary place of work.
Carrying out functions	(3) The Ethics Commissioner shall engage exclusively in the duties and functions of the Ethics Commissioner and may not hold any other office under Her Majesty or engage in any other employment for reward.
Deputy head	72.04 (1) The Ethics Commissioner has the rank of a deputy head of a department of the Government of Canada and has the control and management of the office of the Ethics Commissioner.
Powers to contract	(2) The Ethics Commissioner may, in carrying out the work of the office of the Ethics Commissioner, enter into contracts, memoranda of understanding or other arrangements.
Staff	(3) The Ethics Commissioner may employ any officers and employees and may engage the services of any agents, advisers and consultants that the Ethics Commissioner considers necessary for the proper conduct of the work of the office of the Ethics Commissioner.
Authorization	(4) The Ethics Commissioner may, subject to the conditions he or she sets, authorize any person to exercise any powers under subsection (2) or (3) on behalf of the Ethics Commissioner that he or she may determine.
Salaries	(5) The salaries of the officers and employees of the office of the Ethics Commissioner shall be fixed according to the scale provided by law.



Payment	(6) The salaries of the officers and employees of the office of the Ethics Commissioner, and any casual expenses connected with the office, shall be paid out of moneys provided by Parliament for that purpose.
Estimates to be prepared	(7) Prior to each fiscal year, the Ethics Commissioner shall cause to be prepared an estimate of the sums that will be required to pay the charges and expenses of the office of the Ethics Commissioner during the fiscal year.
Inclusion in Government estimates	(8) The estimate referred to in subsection (7) shall be considered by the Speaker of the House of Commons and then transmitted to the President of the Treasury Board, who shall lay it before the House of Commons with the estimates of the government for the fiscal year.

Functions in Relation to Members of the House of Commons

Duties and functions	72.05 (1) The Ethics Commissioner shall perform the duties and functions assigned by the House of Commons for governing the conduct of its members when carrying out the duties and functions of their office as members of that House.
Privileges and immunities	(2) The duties and functions of the Ethics Commissioner are carried out within the institution of the House of Commons. The Ethics Commissioner enjoys the privileges and immunities of the House of Commons and its members when carrying out those duties and functions.
General direction of committee	(3) The Ethics Commissioner shall carry out those duties and functions under the general direction of any committee of the House of Commons that may be designated or established by that House for that purpose.
Clarification - ethical principles, etc.	(4) For greater certainty, the administration of any ethical principles, rules or obligations established by the Prime Minister for public office holders, and applicable to ministers of the Crown, ministers of state or parliamentary secretaries, is not within the jurisdiction of the Ethics Commissioner under subsection (1) or the committee.
Clarification - powers, etc., of House of Commons	(5) For greater certainty, this section shall not be interpreted as limiting in any way the powers, privileges, rights and immunities of the House of Commons or its members.

Functions in Relation to Public Office Holders

Definition of "public office holder"	<p>72.06 For the purposes of sections 20.5, 72.05 and 72.07 to 72.09, "public office holder" means</p> <p>(a) a minister of the Crown, a minister of state or a parliamentary secretary;</p> <p>(b) a person, other than a public servant, who works on behalf of a minister of the Crown or a minister of state;</p> <p>(c) a Governor in Council appointee, other than the following persons, namely,</p> <p>(i) a lieutenant governor,</p> <p>(ii) officers and staff of the Senate, House of Commons and Library of Parliament,</p> <p>(iii) a person appointed or employed under the <i>Public Service Employment Act</i> who is a head of mission within the meaning of subsection 13(1) of the <i>Department of Foreign Affairs and International Trade Act</i>,</p> <p>(iv) a judge who receives a salary under the <i>Judges Act</i>,</p> <p>(v) a military judge within the meaning of subsection 2(1) of the <i>National Defence Act</i>, and</p> <p>(vi) an officer of the Royal Canadian Mounted Police, not including the Commissioner; and</p> <p>(d) a full-time ministerial appointee designated by the appropriate minister of the Crown as a public office holder.</p>
Principles, rules and obligations	72.061 The Prime Minister shall establish ethical principles, rules and obligations for public office holders.



Tabling	72.062 The ethical principles, rules and obligations for public office holders shall be laid before each House of Parliament within 30 sitting days after the Prime Minister assumes office, and any subsequent changes to those ethical principles, rules and obligations shall be laid before that House within 15 sitting days after they are established.
Mandate	72.07 The mandate of the Ethics Commissioner in relation to public office holders is (a) to administer any ethical principles, rules or obligations established by the Prime Minister for public office holders; (b) to provide confidential advice to the Prime Minister with respect to those ethical principles, rules or obligations and ethical issues in general; and (c) to provide confidential advice to a public office holder with respect to the application to him or her of those ethical principles, rules or obligations.
Request from parliamentarians	72.08 (1) A member of the Senate or House of Commons who has reasonable grounds to believe that a minister of the Crown, a minister of state or a parliamentary secretary has not observed the ethical principles, rules or obligations established by the Prime Minister for public holders office may, in writing, request that the Ethics Commissioner examine the matter.
Content of request	(2) The request shall identify the alleged non-observance of the ethical principles, rules or obligations established by the Prime Minister for public office holders and set out the reasonable grounds for the belief that they have not been observed.
Examination	(3) The Ethics Commissioner shall examine the matter described in a request and, having regard to all the circumstances of the case, may discontinue the examination.
Report	(4) The Ethics Commissioner shall, even if he or she discontinues the examination of a request, provide the Prime Minister with a report setting out the facts in question as well as the Ethics Commissioner's analysis and conclusions in relation to the request.
Making report available	(5) The Ethics Commissioner shall, at the same time that the report is provided under subsection (4), provide a copy to the member who made the request - and the minister or parliamentary secretary who is the subject of the request - and make the report available to the public.
Confidentiality	(6) The Ethics Commissioner may not include in the report any information that he or she is required to keep confidential.
Presentation of views	72.09 Before providing confidential advice under paragraph 72.07(b) or a report under subsection 72.08(4), the Ethics Commissioner shall provide the public office holder concerned with a reasonable opportunity to present his or her views.
Powers	72.1 (1) For the purposes of paragraph 72.07(b) and section 72.08, the Ethics Commissioner has the power to summon witnesses and require them (a) to give evidence - orally or in writing - on oath or, if they are persons entitled to affirm in civil matters, on solemn affirmation; and b) to produce any documents and things that the Ethics Commissioner considers necessary
Enforcement	(2) The Ethics Commissioner has the same power to enforce the attendance of witnesses and to compel them to give evidence as a court of record in civil cases.
Powers exercised in private	(3) The powers referred to in subsections (1) and (2) shall be exercised in private.
Inadmissibility	(4) Information given by a person under this section is inadmissible against the person in a court or in any proceeding, other than in a prosecution of the person for an offence under section 131 of the <i>Criminal Code</i> (perjury) in respect of a statement made to the Ethics Commissioner.
Confidentiality	(5) The Ethics Commissioner, and every person acting on behalf or under the direction of the Ethics Commissioner, may not disclose any information that comes to their knowledge in the performance of their duties and functions under this section, unless (a) the disclosure is, in the opinion of the Ethics Commissioner, essential for the purposes of



- this section; or

(b) the information is disclosed in the course of a prosecution for an offence under section 131 of the *Criminal Code* (perjury) in respect of a statement made to the Ethics Commissioner.

Suspension of examination **72.11** (1) The Ethics Commissioner shall immediately suspend an examination referred to in section 72.08 if

 - (a) the Ethics Commissioner believes on reasonable grounds that the minister or parliamentary secretary has committed an offence under an Act of Parliament in respect of the same subject matter, in which case the Ethics Commissioner shall notify the relevant authorities; or
 - (b) it is discovered that the subject matter of the examination is also the subject matter of an investigation to determine whether an offence referred to in paragraph (a) has been committed or that a charge has been laid in respect of that subject matter.
- Investigation continued (2) The Ethics Commissioner may not continue an examination until any investigation or charge in respect of the same subject matter has been finally disposed of.

General

- No summons **72.12** (1) The Ethics Commissioner, or any person acting on behalf or under the direction of the Ethics Commissioner, is not a competent or compellable witness in respect of any matter coming to his or her knowledge as a result of exercising any powers or performing any duties or functions of the Ethics Commissioner under this Act.
- Protection (2) No criminal or civil proceedings lie against the Ethics Commissioner, or any person acting on behalf or under the direction of the Ethics Commissioner, for anything done, reported or said in good faith in the exercise or purported exercise of any power, or the performance or purported performance of any duty or function, of the Ethics Commissioner under this Act.
- Clarification (3) The protection provided under subsections (1) and (2) does not limit any powers, privileges, rights and immunities that the Ethics Commissioner may otherwise enjoy.
- Annual reports **72.13** (1) Within three months after the end of each fiscal year, the Ethics Commissioner
 - (a) shall submit a report on his or her activities under section 72.05 for that year to the Speaker of the House of Commons, who shall table the report in that House; and
 - (b) shall submit a report on his or her activities under sections 72.07 and 72.08 for that year to the Speaker of the Senate and the Speaker of the House of Commons, who shall each table the report in the House over which he or she presides.
- Confidentiality (2) The Ethics Commissioner may not include in the annual reports any information that he or she is required to keep confidential.

Blank Interests Disclosure Form



Office of the Ethics Commissioner
Bureau du commissaire à l'éthique

DISCLOSURE STATEMENT FOR MEMBERS AND THEIR FAMILY MEMBERS

prepared under the authority of the
CONFLICT OF INTEREST CODE FOR
MEMBERS OF THE HOUSE OF COMMONS



Disclosure Statement for

Member of Parliament for

Deadline for filing this form

For any questions, please contact Legislative Affairs at (613) 995-0721.



Office of the Ethics Commissioner

P.O. Box 16, Centre Block
Parliament of Canada
66 Slater Street
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OTTAWA, ONTARIO
CANADA
K1A 0A6
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Fax: (613) 995-7308
Web: www.parl.gc.ca/oec-bce

DISCLOSURE STATEMENT FOR MEMBERS AND THEIR FAMILY MEMBERS
prepared under the authority of the
CONFLICT OF INTEREST CODE FOR MEMBERS OF THE HOUSE OF COMMONS

The Disclosure Statement for Members and their Family members, in which the Member discloses his or her private interests as well as those of his or her family, is the initial document which a Member of the House must complete and file with the Office of the Ethics Commissioner. The Disclosure Statement, once filed with the Office of the Ethics Commissioner, is a confidential document.

From the information provided by the completed Disclosure Statement, the Ethics Commissioner is required to prepare a Disclosure Summary which sets out the source and nature, but not the value, of income, assets and liabilities equal to or exceeding \$10,000 in value, identify any contracts held with the Government of Canada and list the corporations in which a Member or a family member has an interest, along with the names of any affiliated companies. The Disclosure Summary is to be placed in the public registry which is available for public inspection during normal business hours.

APPLICATION TO MEMBERS

The provisions of the *Conflict of Interest Code for Members of the House of Commons* apply to all Members of the House of Commons when carrying out the duties and functions of their office as Members of the House. The information provided in this document will enable the Office to advise Members on necessary compliance measures.

• For all amounts in this document, an estimation or the insured value is acceptable.

This publication is available upon request in multiple formats.
This publication is also available electronically on the World Wide Web at the following address:
<http://www.parl.gc.ca/oec-bce>



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112005-07E

DISCLOSURE STATEMENT



CONFIDENTIAL DOCUMENT

PERSONAL INFORMATION

MEMBER OF THE HOUSE OF COMMONS

Home Address

Phone Number () -

Fax Number () -

E-mail

I would prefer to be contacted at my

Parliament Hill Office Constituency Office Home Other:

This form is also completed for my Spouse Common-law partner Name:

* For dependent children, refer to page 10

Dependent children Name(s):

REAL PROPERTY Section 21(1)a

MEMBER OF THE HOUSE OF COMMONS

SPOUSE or COMMON-LAW PARTNER

Do you own any real property (e.g. home, cottage, rental units or similar)? YES NO

If yes, please identify below

Do you own any real property (e.g. home, cottage, rental units or similar)? YES NO

If yes, please identify below

Principal Residence N/A

Civic address

Principal Residence N/A

Civic address

Value \$

Ownership Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, etc.)

Value \$

Ownership Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, etc.)

Your share in %

Your share in %



CONFIDENTIAL DOCUMENT

MEMBER OF THE HOUSE OF COMMONS		SPOUSE or COMMON-LAW PARTNER	
Secondary Residence	N/A <input type="radio"/>	Secondary Residence	N/A <input type="radio"/>
Civic address		Civic address	

Value \$ _____

Ownership Sole Joint

Name of co-owner(s) and relationship
(spouse, child, friend, etc.)

Value \$ _____

Ownership Sole Joint

Name of co-owner(s) and relationship
(spouse, child, friend, etc.)

Your share in % _____

Use (i.e. recreational, personal, investment and/or rental use)

Your share in % _____

Use (i.e. recreational, personal, investment and/or rental use)

MEMBER OF THE HOUSE OF COMMONS		SPOUSE or COMMON-LAW PARTNER	
Investment - Real Properties	N/A <input type="radio"/>	Investment - Real Properties	N/A <input type="radio"/>
Civic address		Civic address	

Value \$ _____

Ownership Sole Joint

Name of co-owner(s) and relationship
(spouse, child, friend, etc.)

Value \$ _____

Ownership Sole Joint

Name of co-owner(s) and relationship
(spouse, child, friend, etc.)

Your share in % _____

Is the federal government or one of its agencies a tenant?

Your share in % _____

Is the federal government or one of its agencies a tenant?



CONFIDENTIAL DOCUMENT

MEMBER OF THE HOUSE OF COMMONS		SPOUSE or COMMON-LAW PARTNER	
Farm(s)	N/A <input type="radio"/>	Farm(s)	N/A <input type="radio"/>
Civic address		Civic address	

Value \$ _____

Ownership Sole Joint

Name of co-owner(s) and relationship
(spouse, child, friend, etc.)

Value \$ _____

Ownership Sole Joint

Name of co-owner(s) and relationship
(spouse, child, friend, etc.)

Your share in % _____

Specify whether hobby farm, commercial farm or leased farm
Provide details of operation (i.e. hay, beef, dairy, seed, etc.)

Your share in % _____

Specify whether hobby farm, commercial farm or leased farm
Provide details of operation (i.e. hay, beef, dairy, seed, etc.)

Specify whether there were or will be any contracts, grants or contributions with the Government of Canada in the preceding 12 months or in the next 12 months

Specify whether there were or will be any contracts, grants or contributions with the Government of Canada in the preceding 12 months or in the next 12 months

MEMBER OF THE HOUSE OF COMMONS		SPOUSE or COMMON-LAW PARTNER	
Vacant Land(s)	N/A <input type="radio"/>	Vacant Land(s)	N/A <input type="radio"/>
Civic address		Civic address	

Value \$ _____

Ownership Sole Joint

Name of co-owner(s) and relationship
(spouse, child, friend, etc.)

Value \$ _____

Ownership Sole Joint

Name of co-owner(s) and relationship
(spouse, child, friend, etc.)

Your share in % _____

Use (i.e. recreational, personal, investment and/or rental use)

Your share in % _____

Use (i.e. recreational, personal, investment and/or rental use)



CONFIDENTIAL DOCUMENT

INVESTMENTS <small>Sections 21(1)a & 24(3)</small>			
MEMBER OF THE HOUSE OF COMMONS		SPOUSE or COMMON-LAW PARTNER	
Do you have investments in any of the following?		Do you have investments in any of the following?	
REGISTERED INVESTMENTS Recent statement(s) of account required		REGISTERED INVESTMENTS Recent statement(s) of account required	
Registered Retirement Savings Plans (RRSPs)	YES <input type="radio"/> NO <input type="radio"/>	Registered Retirement Savings Plans (RRSPs)	YES <input type="radio"/> NO <input type="radio"/>
Registered Education Savings Plans (RESPs)	YES <input type="radio"/> NO <input type="radio"/>	Registered Education Savings Plans (RESPs)	YES <input type="radio"/> NO <input type="radio"/>
Registered Retirement Income Funds (RRIFs)	YES <input type="radio"/> NO <input type="radio"/>	Registered Retirement Income Funds (RRIFs)	YES <input type="radio"/> NO <input type="radio"/>
Locked in Retirement Accounts (LIRAs)	YES <input type="radio"/> NO <input type="radio"/>	Locked in Retirement Accounts (LIRAs)	YES <input type="radio"/> NO <input type="radio"/>
ADDITIONAL INVESTMENTS Recent statement(s) of account required		ADDITIONAL INVESTMENTS Recent statement(s) of account required	
Mutual funds	YES <input type="radio"/> NO <input type="radio"/>	Mutual funds	YES <input type="radio"/> NO <input type="radio"/>
Stocks	YES <input type="radio"/> NO <input type="radio"/>	Stocks	YES <input type="radio"/> NO <input type="radio"/>
Corporate bonds	YES <input type="radio"/> NO <input type="radio"/>	Corporate bonds	YES <input type="radio"/> NO <input type="radio"/>
Corporate debentures	YES <input type="radio"/> NO <input type="radio"/>	Corporate debentures	YES <input type="radio"/> NO <input type="radio"/>
Trust units	YES <input type="radio"/> NO <input type="radio"/>	Trust units	YES <input type="radio"/> NO <input type="radio"/>
Stock options, warrants, rights and similar instruments, deferred shared units	YES <input type="radio"/> NO <input type="radio"/>	Stock options, warrants, rights and similar instruments, deferred shared units	YES <input type="radio"/> NO <input type="radio"/>
Stock market indices	YES <input type="radio"/> NO <input type="radio"/>	Stock market indices	YES <input type="radio"/> NO <input type="radio"/>
Closed-end mutual funds	YES <input type="radio"/> NO <input type="radio"/>	Closed-end mutual funds	YES <input type="radio"/> NO <input type="radio"/>
Commodities, futures and foreign currencies held or traded for speculative purposes	YES <input type="radio"/> NO <input type="radio"/>	Commodities, futures and foreign currencies held or traded for speculative purposes	YES <input type="radio"/> NO <input type="radio"/>
ADDITIONAL INVESTMENTS No statement required		ADDITIONAL INVESTMENTS No statement required	
Guaranteed Investment Certificates <i>If yes, value \$</i>	YES <input type="radio"/> NO <input type="radio"/>	Guaranteed Investment Certificates <i>If yes, value \$</i>	YES <input type="radio"/> NO <input type="radio"/>
Term deposits <i>If yes, value \$</i>	YES <input type="radio"/> NO <input type="radio"/>	Term deposits <i>If yes, value \$</i>	YES <input type="radio"/> NO <input type="radio"/>
Securities or bonds issued or guaranteed by any level of government in Canada <i>If yes, value \$</i>	YES <input type="radio"/> NO <input type="radio"/>	Securities or bonds issued or guaranteed by any level of government in Canada <i>If yes, value \$</i>	YES <input type="radio"/> NO <input type="radio"/>



CONFIDENTIAL DOCUMENT

BUSINESS ASSETS Sections 16, 18, 21(1)c & 21(1)d * If involved in a commercial farming operation provide details under the Farm(s) section on page 5

MEMBER OF THE HOUSE OF COMMONS			SPOUSE or COMMON-LAW PARTNER		
Legal status	Sole proprietorship <input type="radio"/>		Legal status	Sole proprietorship <input type="radio"/>	
	Partnership <input type="radio"/>			Partnership <input type="radio"/>	
	Private corporation <input type="radio"/>			Private corporation <input type="radio"/>	
Name and address of business, partnership or private corporation			Name and address of business, partnership or private corporation		
Nature of business activities			Nature of business activities		
Share of interest %			Share of interest %		
Value of business or approximate value of interest \$			Value of business or approximate value of interest \$		
Any contracts with the Government of Canada YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please specify terms</i> (i.e. subject matter, nature and benefit)			Any contracts with the Government of Canada YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please specify terms</i> (i.e. subject matter, nature and benefit)		
If partnership, specify name(s) of other partner(s) If private corporation, specify name and address of affiliated (subsidiaries) companies and of all persons having an interest in the corporation			If partnership, specify name(s) of other partner(s) If private corporation, specify name and address of affiliated (subsidiaries) companies and of all persons having an interest in the corporation		

ACTIVITIES Sections 7, 8, 9, 10 & 18

MEMBER OF THE HOUSE OF COMMONS			SPOUSE or COMMON-LAW PARTNER		
Are you involved in a			Are you involved in a		
Employment or profession	YES <input type="radio"/>	NO <input type="radio"/>	Employment or profession	YES <input type="radio"/>	NO <input type="radio"/>
Business	YES <input type="radio"/>	NO <input type="radio"/>	Business	YES <input type="radio"/>	NO <input type="radio"/>
Director or officer in a corporation, association, trade union or non-profit organization.			Director or officer in a corporation, association, trade union or non-profit organization.		
YES <input type="radio"/> NO <input type="radio"/>			YES <input type="radio"/> NO <input type="radio"/>		
<i>If yes to any of the above, please specify below</i>			<i>If yes to any of the above, please specify below</i>		
Position	Organization	Any lobbying or dealings with Parliament or the Government of Canada	Position	Organization	Any lobbying or dealings with Parliament or the Government of Canada
		YES <input type="radio"/> NO <input type="radio"/>			YES <input type="radio"/> NO <input type="radio"/>
<i>If the organization lobbies or has any dealings with Parliament or the Government of Canada, please provide details</i>			<i>If the organization lobbies or has any dealings with Parliament or the Government of Canada, please provide details</i>		



CONFIDENTIAL DOCUMENT

PERSONAL ASSETS Section 21(1)a

MEMBER OF THE HOUSE OF COMMONS

SPOUSE or COMMON-LAW PARTNER

Do you hold a whole life insurance policy (as opposed to a term life policy), including jointly held? YES NO
If yes, please specify the name of the insurer(s) and current cash surrender value

Do you hold a whole life insurance policy (as opposed to a term life policy), including jointly held? YES NO
If yes, please specify the name of the insurer(s) and current cash surrender value

Are you owed any money, for example, mortgage, lien, promissory note worth \$10,000 or more? YES NO
If yes, please identify

Are you owed any money, for example, mortgage, lien, promissory note worth \$10,000 or more? YES NO
If yes, please identify

Name and address of borrower

Name and address of borrower

Amount owed \$

Amount owed \$

Nature

Nature

SOURCE OF INCOME/BENEFITS Sections 21(1)b, 21(2) & 24(3)b

MEMBER OF THE HOUSE OF COMMONS

SPOUSE or COMMON-LAW PARTNER

Other than your parliamentary compensation, did you or will you receive, in the preceding or following 12 months, income/benefits from any of the following sources?

Did you or will you receive, in the preceding or following 12 months, income/benefits from any of the following sources?

- Employment YES NO
Annuities YES NO
Pensions YES NO
Rental YES NO
Trust YES NO
Offices & Directorships YES NO
Disability benefits YES NO
Business YES NO
Profession YES NO
Interest YES NO
Dividends YES NO
Royalties YES NO
Contract(s) YES NO
Grants or contributions from Government YES NO
Farming YES NO
Partnership YES NO
Other income/benefits YES NO

- Employment YES NO
Annuities YES NO
Pensions YES NO
Rental YES NO
Trust YES NO
Offices & Directorships YES NO
Disability benefits YES NO
Business YES NO
Profession YES NO
Interest YES NO
Dividends YES NO
Royalties YES NO
Contract(s) YES NO
Grants or contributions from Government YES NO
Farming YES NO
Partnership YES NO
Other income/benefits YES NO

If yes to any of the above, please identify

If yes to any of the above, please identify

Source and nature Last 12 months Next 12 months

Source and nature Last 12 months Next 12 months



CONFIDENTIAL DOCUMENT

MEMBER OF THE HOUSE OF COMMONS			SPOUSE or COMMON-LAW PARTNER		
Do you owe money under a mortgage? YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please identify</i>			Do you owe money under a mortgage? YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please identify</i>		
Address of mortgaged property	Amount owing \$	Name of lender	Address of mortgaged property	Amount owing \$	Name of lender
Have you guaranteed or co-signed a loan of \$10,000 or more for anyone including corporate or partnership interests? YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please identify</i>			Have you guaranteed or co-signed a loan of \$10,000 or more for anyone including corporate or partnership interests? YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please identify</i>		
Creditor (financial institution)	Principal debtor	Amount guaranteed or co-signed \$	Creditor (financial institution)	Principal debtor	Amount guaranteed or co-signed \$
Do you have any individual credit card balances of \$10,000 or more, outstanding for six months or more? YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please identify</i>			Do you have any individual credit card balances of \$10,000 or more, outstanding for six months or more? YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please identify</i>		
Name of institution	Amount owed \$		Name of institution	Amount owed \$	
Do you have any support obligations of \$10,000 or more per annum (i.e. spousal, common-law partner, child support)? YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please identify</i>			Do you have any support obligations of \$10,000 or more per annum (i.e. spousal, common-law partner, child support)? YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please identify</i>		
Person to whom support is paid	Amount of obligation \$		Person to whom support is paid	Amount of obligation \$	
Do you have any other debts or liabilities not previously stated of \$10,000 or more (i.e. lines of credit, promissory notes, unpaid taxes)? YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please identify</i>			Do you have any other debts or liabilities not previously stated of \$10,000 or more (i.e. lines of credit, promissory notes, unpaid taxes)? YES <input type="radio"/> NO <input type="radio"/> <i>If yes, please identify</i>		
Description of debt/liability	Amount \$	Name of lender	Description of debt/liability	Amount \$	Name of lender



CONFIDENTIAL DOCUMENT

DISCLOSURE STATEMENT FOR CHILDREN Section 20(1)

MEMBER OF THE HOUSE OF COMMONS

Based on each section in this form, do you have anything to disclose concerning your dependent child(ren)?

REAL PROPERTY N/A YES *If yes, please specify*

INVESTMENTS N/A YES *If yes, please specify*

BUSINESS ASSETS N/A YES *If yes, please specify*

PERSONAL ASSETS N/A YES *If yes, please specify*

LIABILITIES N/A YES *If yes, please specify*

ADDITIONAL INFORMATION AND SIGNATURE

MEMBER OF THE HOUSE OF COMMONS

To the best of your knowledge, please provide ANY ADDITIONAL INFORMATION PERTINENT TO YOUR SITUATION AND/OR THAT OF YOUR FAMILY MEMBERS not already disclosed elsewhere, on an additional sheet.

The Code requires that material changes be reported within 30 days. Please refer to the “Material Change” section of our website for further information.

This disclosure statement form, as well as forms related to the disclosure of gifts, benefits and sponsored travel are all available on our website at <www.parl.gc.ca/oec-bce>.

The above Disclosure Statement has been completed to the best of my knowledge, information and belief.

Signature _____

Date _____

Please print name

This statement will be kept in confidence in a personal, protected file. The Ethics Commissioner shall retain all documents relating to a Member for a period of 12 months after he or she ceases to be a Member, after which the documents shall be destroyed unless there is an inquiry in progress under the Code for Members of the House of Commons concerning a member or a charge has been laid against a Member under an Act of Parliament and the documents may relate to that matter.



4. Blank Gift Disclosure Form



Office of the Ethics Commissioner
Bureau du commissaire à l'éthique

**PUBLIC STATEMENT OF GIFTS OR OTHER BENEFITS
DÉCLARATION PUBLIQUE DE CADEAUX OU AUTRES AVANTAGES**

14. (1) Neither a Member or any member of a Member's family shall accept, directly or indirectly, any gift or other benefit, except compensation authorized by law, that is related to the Member's position.
- (2) A Member or a member of the Member's family may, however, accept gifts or other benefits received as a normal expression of courtesy or protocol, or within the customary standards of hospitality that normally accompany the Member's position.
- (3) If gifts or other benefits that are accepted under subsection (2) exceed \$500 in value, or if the total value of all such gifts or benefits received from one source in a 12-month period exceeds \$500, the Member shall, within 30 days after receiving the gifts or other benefits, or after that total value is exceeded, file with the Ethics Commissioner a statement disclosing the nature of the gifts or other benefits, their source and the circumstances under which they were given.
- (4) Any disclosure made pursuant to the requirements of section 15 [sponsored travel] does not need to be disclosed as a gift or other benefit under subsection (3).
14. (1) Le député ou un membre de sa famille ne peut, dans le cadre de la charge du député, accepter, même indirectement, de cadeaux ou d'autres avantages, sauf s'il s'agit d'une rétribution autorisée par la loi.
- (2) Le député ou un membre de sa famille peut toutefois accepter les cadeaux ou autres avantages qui sont des marques normales ou habituelles de courtoisie ou de protocole ou des marques d'accueil habituellement reçues dans le cadre de la charge du député.
- (3) Si un cadeau ou un autre avantage visé au paragraphe (2) a une valeur supérieure à 500 \$ ou si, sur une période de douze mois, des cadeaux ou autres avantages de même provenance ont une valeur totale supérieure à cette somme, le député dépose auprès du commissaire, dans les trente jours suivant la date de la réception du cadeau ou de l'avantage ou celle à laquelle la valeur totale dépasse 500 \$, une déclaration mentionnant la nature de chaque cadeau ou avantage, sa provenance et les circonstances dans lesquelles il a été donné.
- (4) Ce qui est divulgué en application de l'article 15 [déplacements parrainés] n'a pas à être déclaré comme un cadeau ou un autre avantage aux termes du paragraphe (3).

Source: *Conflict of Interest Code for Members of the House of Commons* adopted on April 29, 2004 /
Code régissant les conflits d'intérêts des députés adopté le 29 avril 2004.

Subject to Section 14 of the Conflict of Interest Code for Members of the House of Commons, I disclose having received the following gifts / benefits:
Conformément à la Section 14 du Code régissant les conflits d'intérêts des députés, je déclare avoir reçu les cadeaux / autres avantages suivants :

Nature of gifts or benefits received / Nature des cadeaux ou avantages reçus :

Source / Provenance :

Circumstances under which received / Circonstances dans lesquelles reçu(s) :

This declaration is made with the knowledge that a certified copy will be placed on file at the Office of the Ethics Commissioner where it will be available for public inspection during normal business hours Monday through Friday.

Cette déclaration est faite sachant qu'une copie conforme sera gardée au bureau du commissaire à l'éthique, laquelle sera accessible au public pour examen pendant les heures normales d'ouverture du lundi au vendredi.

N.B. Dans ce formulaire, la forme masculine désigne tant les femmes que les hommes.

DATE YYYY / MM / DD — AAAA / MM / JJ	NAME / NOM (Please print clearly – SVP inscrire en lettres moulées)	SIGNATURE
---	--	-----------

Updated as of December 2006 / Mis à jour en décembre 2006