

# 2019 Tuck Private Equity Conference

## Agenda

| <p style="text-align: center;"><b>14th Annual Private Equity Conference</b><br/> <b>Friday, February 8, 2019</b><br/> <b>Tuck School of Business</b><br/>                     Raether Hall   42 Engineering Drive   Hanover, NH 03755</p>   |  |   |  |
|---|--|---|--|
| 8:30 - 9:00 a.m.  | <b>Registration and Buffet Breakfast</b><br>McLaughlin Atrium, Raether Hall  |   |  |
| 9:00 - 9:15 a.m.  | <b>Introductory Remarks</b><br><b>Gordon Phillips</b> , <i>Faculty Director, Center for Private Equity and Venture Capital</i>   |   |  |
| 9:15 - 10:00 a.m.   | <b>Fireside Chat: Jim Coulter, Co-CEO and Founder, TPG Capital</b><br><b>Moderated by Gordon Phillips</b> , <i>Faculty Director, Center for Private Equity and Venture Capital</i>   |   |  |
| 10:15 - 11:15 a.m.  | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; vertical-align: top;"> <b>Panel 1: Energy Private Equity</b><br/>                             Moderator: Andrew Brewster T'19<br/><br/>                             Confirmed Panelists:<br/>                             - Lucius Taylor, Arclight Capital<br/>                             - Pat Fox T'07, New Energy Capital<br/>                             - Chelsea Williamson T'16, Riverstone Holdings                         </td> <td style="width: 50%; vertical-align: top;"> <b>Panel 2: Industry Specializations of Buyouts: Using Industry Expertise to Win Deals</b><br/>                             Moderator: Nick Hunnewell T'19<br/><br/>                             Confirmed Panelists:<br/>                             - Chris Govey T'17, Great Hill Partners<br/>                             - Ahmed Mehran, Webster Capital<br/>                             - Kevin McCafferty T'13, Yellow Wood Partners<br/>                             - Theresa Chia, White Mountains Capital                         </td> </tr> </table>  | <b>Panel 1: Energy Private Equity</b><br>Moderator: Andrew Brewster T'19<br><br>Confirmed Panelists:<br>- Lucius Taylor, Arclight Capital<br>- Pat Fox T'07, New Energy Capital<br>- Chelsea Williamson T'16, Riverstone Holdings   | <b>Panel 2: Industry Specializations of Buyouts: Using Industry Expertise to Win Deals</b><br>Moderator: Nick Hunnewell T'19<br><br>Confirmed Panelists:<br>- Chris Govey T'17, Great Hill Partners<br>- Ahmed Mehran, Webster Capital<br>- Kevin McCafferty T'13, Yellow Wood Partners<br>- Theresa Chia, White Mountains Capital |
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| 11:15 - 11:45 a.m.  | <b>Networking Break</b>  |   |  |
| 11:45 - 12:45 p.m.  | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; vertical-align: top;"> <b>Panel 3: Creating Value Through Operational Improvements</b><br/>                             Moderator: Lauren Baldwin T'19<br/><br/>                             Confirmed Panelists:<br/>                             - Asheesh Gupta T'03, Managing Director, Audax Private Equity<br/>                             - Frank Finelli T'09, Managing Director, The Carlyle Group                         </td> <td style="width: 50%; vertical-align: top;"> <b>Panel 4: Technology, Growth Spectrum Investing</b><br/>                             Moderator: Tucker Johnston T'19<br/><br/>                             Confirmed Panelists:<br/>                             - Jeffrey Crisan, Silversmith Capital Partners<br/>                             - Matt Fates T'02, Ascent Venture Partners                         </td> </tr> </table>   | <b>Panel 3: Creating Value Through Operational Improvements</b><br>Moderator: Lauren Baldwin T'19<br><br>Confirmed Panelists:<br>- Asheesh Gupta T'03, Managing Director, Audax Private Equity<br>- Frank Finelli T'09, Managing Director, The Carlyle Group                                | <b>Panel 4: Technology, Growth Spectrum Investing</b><br>Moderator: Tucker Johnston T'19<br><br>Confirmed Panelists:<br>- Jeffrey Crisan, Silversmith Capital Partners<br>- Matt Fates T'02, Ascent Venture Partners   |
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| 1:00 - 2:00 p.m.  | <b>Buffet Lunch</b>  |   |  |
| 2:00 - 2:45 p.m.  | <b>Fireside Chat: Alice Ruth, Chief Investment Officer, Dartmouth College</b><br><b>Moderated by Jim Feuille</b> , <i>Executive Director, Center for Private Equity and Venture Capital</i>  |   |  |
| 3:00 - 4:00 p.m.  | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; vertical-align: top;"> <b>Panel 5: Buy &amp; Build: Private Equity Add-on Investments</b><br/>                             Moderator: Steven Drake T'19<br/><br/>                             Confirmed Panelists:<br/>                             - David Goldenheim T'11, Audax<br/>                             - Dennis Dunegan T'14, Graham Partners<br/>                             - Ben Russell T'08, Partners Group<br/>                             - Erik Cafarella T'06, Nebrodi Partners                         </td> <td style="width: 50%; vertical-align: top;"> <b>Panel 6: Limited Partners: The Private Equity Illiquidity Premium</b><br/>                             Moderator: Elizabeth Clegg T'19<br/><br/>                             Confirmed Panelists:<br/>                             - Stephen Vicinelli D'87, formerly TIFF<br/>                             - Russ Steenberg T'83, BlackRock<br/>                             - Rose Carpenter D'02 T'09, Wellesley<br/>                             - Mike Sullivan D'91 T'97, Dartmouth                         </td> </tr> </table> | <b>Panel 5: Buy &amp; Build: Private Equity Add-on Investments</b><br>Moderator: Steven Drake T'19<br><br>Confirmed Panelists:<br>- David Goldenheim T'11, Audax<br>- Dennis Dunegan T'14, Graham Partners<br>- Ben Russell T'08, Partners Group<br>- Erik Cafarella T'06, Nebrodi Partners | <b>Panel 6: Limited Partners: The Private Equity Illiquidity Premium</b><br>Moderator: Elizabeth Clegg T'19<br><br>Confirmed Panelists:<br>- Stephen Vicinelli D'87, formerly TIFF<br>- Russ Steenberg T'83, BlackRock<br>- Rose Carpenter D'02 T'09, Wellesley<br>- Mike Sullivan D'91 T'97, Dartmouth                            |
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| 4:00 - 5:30 p.m.  | <b>Cocktail Reception</b><br>McLaughlin Atrium, Raether Hall   |   |  |