Hart E. Posen

Professor of Strategy and Entrepreneurship
Tuck School of Business
Dartmouth College
Hanover, NH 03755
hart.posen@tuck.dartmouth..edu

EDUCATION

| 2005 | University of Pennsylvania, Wharton School of Business PhD in Management, Specialization: Strategy and Entrepreneurship |
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| 2003 | University of Pennsylvania, Wharton School of Business |
| | MSc in Managerial Science and Applied Economics |
| 2000 | University of Western Ontario, Ivey School of Business |
| | MBA, Specialization: Strategy |
| 1988 | University of Manitoba |
| | BSc in Electrical Engineering |

POSITIONS

Primary Appointments

| 2023 - | Dartmouth College, Tuck School of Business Professor of Strategy and Entrepreneurship |
|------------------------|---|
| 2019 - 2023 | University of Wisconsin-Madison, School of Business Professor of Management and Human Resources Richard G. and Julie J. Diermeier Professor in Business |
| 2012 - 2019 | University of Wisconsin-Madison, School of Business Associate Professor of Management and Human Resources |
| 2005 - 2012 | University of Michigan, Ross School of Business Assistant Professor of Strategy |
| 1988 - 2000 | Entrepreneur Technology and retail sectors |
| Affiliate Appointments | |
| 2011 - 2012, 2019 | Seoul National University, South Korea |

| 2011 - 2012, 2019 | Seoul National University, South Korea |
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| 2014 - 2016 | Technion, Israel |
| 2011, 2013 | University of Zurich, Switzerland |
| 2008 - 2010 | Yonsei University, South Korea |
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EDITORSHIPS & BOARDS

| 2021 - | Strategic Management Journal, Associate Editor |
|-------------|---|
| 2014 - 2018 | Management Science, Associate Editor |
| 2013 - | Strategy Science, Founding Editorial Board Member |
| 2013 - | Strategic Management Journal, Editorial Board Member |
| 2013 - | Administrative Science Quarterly, Editorial Board Member |
| 2012 - | Organization Science, Editorial Board Member & Guest Associate Editor |
| 2012 - 2015 | Strategic Organization, Editorial Board Member |
| | |

RESEARCH

Publications

- 1. Posen, H. E., Wang, M. Z., Chen, J. S., & Elfenbein, D. W. 2024. In defense of diversity in theory-building approaches. *Academy of Management Review*, 49(1): 199–205.
- 2. Chen, J. S., Elfenbein, D. W., Posen, H. E., & Wang, M. Z. 2024. Programs of experimentation and pivoting for (overconfident) entrepreneurs. *Academy of Management Review*, 49(1): 80–106.
- 3. Keil, T., Posen, H. E., & Workiewicz, M. 2023. Aspirations, Beliefs and a New Idea: Building on March's Other Model of Performance Feedback. *Academy of Management Review*, 48(4): 749–771.
- 4. Cao, Z., & Posen, H. E. 2023. When Does the Pre-entry Experience of New Entrants Improve Their Performance? A Meta-Analytical Investigation of Critical Moderators. *Organization Science*, 34(2): 613–636.
- 5. Posen, H. Ross, J. Wu, B. Begnini, S. & Cao, Z. 2023. Reconceptualizing Imitation: Implications for Dynamic Capabilities, Innovation, and Competitive Advantage. *Academy of Management Annals*, 17(1): 1-38.
- 6. Leiblein, M. J., & Chen, J. S., & Posen, H. E., 2023. Uncertain Learning Curves: Implications for First Mover Advantage and Knowledge Spillovers. *Academy of Management Review*, 48(1): 123-148
- 7. Chen, J., Elfenbein, D., Posen, H.E. and Wang, M., 2022. The Problems and Promise of Entrepreneurial Partnerships: Decision Making, Overconfidence, and Learning in Founding Teams. *Academy of Management Review*. 47(3), 489–520..
- 8. Piezunka, H., Aggarwal, V., & Posen, H.E. 2022. The Aggregation-Learning Tradeoff. *Organization Science*. 33(3):1094-1115.
- 9. Posen, HE, Yi, S, Lee, J. 2020. A contingency perspective on imitation strategies: When is "benchmarking" ineffective? *Strategic Management Journal* 41(2): 198-221.
- 10. Chen, J., Croson, D., Elfenbein, D., & Posen, H. E. 2018. The impact of learning and overconfidence on entrepreneurial entry and exit. *Organization Science*, 29(6): 989-1009.
- 11. Posen, H. E., Leiblein, M. J., & Chen, J. S. 2018. Toward a behavioral theory of real options: Noisy signals, bias, and learning. *Strategic Management Journal*, 39(4): 1112-1138.
- 12. Posen, H. E., Keil, T., Kim, S., & Meissner, F. D. 2018. Renewing research on problemistic

- search—A review and research agenda. Academy of Management Annals, 12(1): 208-251.
- 13. Posen, H.E. & Martignoni, D. 2018. Revisiting the imitation assumption: Why imitation may increase, rather than decrease, performance heterogeneity. *Strategic Management Journal*, 39(5):1350–1369.
- 14. Leiblein, M., Chen, J., & Posen, H.E. 2017. Resource allocation in strategic factor markets: A realistic real options approach to generating competitive advantage. *Journal of Management*, 43(8): 2588 –2608.
- 15. Aggarwal, V., Posen, H.E., & Workiewicz, M. 2017. Adaptive capacity to technological change: A microfoundational approach. *Strategic Management Journal*, 38(6): 1212–1231.
- 16. Ethiraj, S.K. & Posen, H.E. 2013. Do product architectures affect innovation productivity in complex product ecosystems? *Advances in Strategic Management*, 30:127-166.
- 17. Posen, H.E. & Chen, J. 2013. An advantage of newness: Vicarious learning despite limited absorptive capacity. *Organization Science*, 24(6), 1701-1716.
- 18. Posen, H.E., Lee, J., & Yi, S. 2013. The power of imperfect imitation. *Strategic Management Journal*, 34(2), 149-164.
- 19. Posen, H.E. & Levinthal, D. 2012. Chasing a moving target: Exploitation and exploration in dynamic environments. *Management Science*, 58(3): 587-601.
- 20. Knott, A.M., Posen, H.E., & Wu, B. 2009. Spillover asymmetry and why it matters. *Management Science*, 55(3): 373-388.
- 21. Knott, A. M. & Posen, H.E. 2009. Firm R&D behavior and evolving technology in established industries. *Organization Science*, 20(2): 352.
- 22. Levinthal, D. A., & Posen, H.E. 2007. Myopia of selection: Does organizational adaptation limit the efficacy of population selection? *Administrative Science Quarterly*, 52(4): 586-620.
- 23. Knott, A. M. & Posen, H.E. 2005. Is failure good? *Strategic Management Journal*, 26(7): 617-641.
- 24. Knott, A. M., Bryce, D., & Posen, H.E. 2003. On the strategic accumulation of intangible assets. *Organization Science*, 14(2): 192-207.

Other Publications

- 25. Chen, J. & Elfenbein, D. & Posen, H. & Wang, M. 2021. Pivot Rules for (Overconfident) Entrepreneurs. *Academy of Management Best Paper Proceedings*.
- 26. Kwon, Y. & Posen, H. 2021. On Learning Benefits of Homophily in Firms. *Academy of Management Best Paper Proceedings*.
- 27. Aggarwal, V., Posen, H.E. & Workiewicz, M. 2015. The origin of capabilities? A microfoundational theory of firm heterogeneity. *Academy of Management Proceedings*
- 28. Cao, Z. & Posen, H. (2015). Pre-entry experience, post-entry organizational learning, and new entrants' performance. *Academy of Management Proceedings*
- 29. Posen, H.E., Martignoni, D., & Lang, M., 2013. Rubik's dilemma: Partial knowledge and the efficacy of learning. *Academy of Management Best Paper Proceedings*
- 30. Knott, A. M., Bryce, D., & Posen, H.E. 2011. On the strategic accumulation of intangible

assets, in CA Maritan & MA Peteraf (eds), *Competitive Strategy*, Edward Elgar Publishing, Cambridge, MA. (*Reprint of Knott, Bryce, & Posen 2003)

Current Working Papers

- 31. Audia, P., & Posen, H. E., 2024. What would Simon Say? Assessment and Opportunities at the Intersection of the "Carnegie" and "Biases & Heuristics" Research Program. *Status: Academy of Management Annals, Under review*
- 32. Gavetti, G., Posen, H. E., & Schmidt, J. 2024. Escaping the Cognitive Cage: The Social Strategist and Theorizing for Competitive Advantage. *Status: Strategy Science, R&R*.
- 33. Kim, S., Posen, H. E., & Ganco, M. 2024. Vicarious Experimentation Through Imitation: Evidence From Video Game Sequel Release. *Status: Academy of Management Journal, R&R*.
- 34. Park, S., Posen, H.E., & Lee, J., 2024. Winner-Take-All Battles Revisited: Influence Decay, Battle Duration, and Bargain-Then-Rip-Off Strategy. *Status: Management Science, R&R*.
- 35. Ubert, E., & Posen, H. E., 2024. Beyond the Replication of Success: Problemistic Search when Rare Events Cause Prospective Ambiguity. *Status: In preparation*.
- 36. Kim, S., Posen, H. E., & Ganco, M. 2022. Evolution and convergence of mental models in organizational decision making: Implication on complexification of organizations in competition. *Status: In preparation*
- 37. Aggarwal, V., Kwon, Y., Piezunka, H., & Posen, H.E. 2022. Designing Decision-Making for Diversity. *Status: In preparation*
- 38. Piezunka, H., Posen, H.E., & Martignoni, D. 2022. Don't Explore! Competition and the Wisdom of Exploitation. *Status: In preparation*.
- 39. Kwon, Y., Posen, H.E. 2022. On Learning Benefits of Homophily in Firms. *Status: In preparation for submission to Organization Science*.
- 40. Cao, Z. & Posen H.E. 2019. How does pre-entry experience enhance entrant performance? Evidence from learning curves of new banks? *Status: In preparation*.

Other Manuscripts

- 41. Chen, J., Lee, G., & Posen, H.E. 2018. Sunken treasure? Learning when sunk costs are uncertain. *Status: Model development*
- 42. Martignoni, D. & Posen, H.E. 2018. Fortune favors fools: How confidence can compensate for competence in learning.
- 43. Posen, H.E., Martignoni, D., & Lang, M. 2014. Rubik's dilemma: Partial knowledge and the efficacy of learning.
- 44. Posen, H.E., Martignoni, D. &, Levinthal, D.A. 2013. E Pluribus Unum: Organizational size and the efficacy of learning.
- 45. Posen, H.E. & Chen, J. 2014. The peril of plan B: Why preparing for change can be risky.

New Projects (manuscripts not vet available)

46. Chen, J. S., Leiblein, M. J., Lenox, M., & Posen H. E. 2024 Technology Transitions in the Presence of Uncertain Learning Curves: The Case of Green Tech.

- 47. Aggarwal, V., Kwon, Y., Piezunka, H., & Posen, H.E. 2024. Designing Decision-Making for Diversity.
- 48. Kwon, Y. & Posen, H.E. 2022. On Learning Benefits of Homophily in Firms.
- 49. Piezunka, H., Posen, H.E., & Martignoni, D. 2022. Don't Explore! Competition and the Wisdom of Exploitation

Teaching Materials

- 50. Posen, H.E., 2022. Five Forces Teaching Note.
- 51. Posen, H.E., White, R., and Nicholls-Nixon, C. 2001. Surgery futures research. Ivey Publishing.
- 52. Posen, H.E., and White, R. 2001. Surgery futures research: Teaching note. Ivey Publishing.
- 53. Posen, H.E., White, R. 2000. Sandvik AB (B) Abridged. Ivey Publishing.

Thesis

Posen, H. 2005. Three essays on innovation and the impact of capital markets. The University of Pennsylvania.

SPECIAL HONORS & AWARDS

- 1. "Top 10% of Authors" on SSRN (Social Science Research Network, measured by all-time downloads, 2017, 2018, 2019, 2020, 2021, 2022)
- 2. Best Behavioral Strategy Paper Award. Strategic Management Society Conference, London 2022
- 3. Diversity, Equity, and Inclusion Teaching Award (2022)
- 4. Distinguished Paper Award in Strategic Entrepreneurship, Academy of Management (STR Division) 2021 Conference
- 5. Professorship awarded in 2018 "Richard G. and Julie J. Diermeier Professorship in Business"
- 1. Wisconsin Naming Partners Fellow 2016-2017.
- 2. Technion (Israel) MBA Excellence in Teaching Award (Winner) 2013-2014.
- 3. Best Paper Award (Finalist) Druid Conference, Copenhagen, 2014
- 4. Best Division Paper Award (Runner-up) 2013 Academy of Management Conference, Organization and Management Theory Division.
- 5. Best Paper Award (Finalist) Druid Conference, Copenhagen, 2012.
- 6. 3M Non-Tenured Faculty Award and Grant 2011-2012.
- 7. Ross MBA Teaching Excellence Award (Nominee) 2011-2012.
- 8. 3M Non-Tenured Faculty Award and Grant 2010-2011.
- 9. Ross Junior Faculty Research Award (Nominee) 2010-2011.
- 10. Best Paper Award Atlanta Competitive Advantage Conference, 2010.

- 11. Ross MBA Teaching Excellence Award (Nominee) 2008-2009.
- 12. Ross Junior Faculty Research Award (Nominee) 2007-2008.
- 13. Ross BBA Teaching Excellence Award (Nominee) 2007-2008.
- 14. Appointed to the "BPS Research Committee" of the Academy of Management 2007-2009.
- 15. Best Dissertation Award (Runner Up), Academy of Management, BPS Division, 2006.
- 16. Booz Allen Hamilton Award Best Paper by a Doctoral Student, Strategic Management Society Meeting, Puerto Rico, 2004.

INVITED PRESENTATIONS & CONFERENCE PAPERS

Invited Presentations

- 1. University of Utah. 2024. Winner-Take-All Battles Revisited: Influence Decay, Battle Duration, and Bargain-Then-Rip-Off Strategy
- 2. Aalto University, Helsinki, Finland. 2024. Winner-Take-All Battles Revisited: Influence Decay, Battle Duration, and Bargain-Then-Rip-Off Strategy
- 3. Rotterdam School of Management. 2023. Winner-Take-All Battles Revisited: Influence Decay, Battle Duration, and Bargain-Then-Rip-Off Strategy
- 4. Bocconi University, Milan, Italy. 2023. Strategy Science Special Issue Conference.
- 5. University of Texas, Austin. 2022. Programs of Experimentation and Pivoting for (Overconfident) Entrepreneurs.
- 6. Dartmouth University, Tuck School of Business. 2022. Programs of Experimentation and Pivoting for (Overconfident) Entrepreneurs.
- 7. City University London. Bayes Business School (SMS Extension Meeting) 2022. Taking Learning Seriously in a Theory of Entrepreneurship.
- 8. University of Vienna. Vienna Strategy Conference. Keynote Address. A Carnegie Endowment: A Future for Models of Learning in Strategy and Organization Theory, Vienna, Austria. 2022.
- 9. Bocconi University, Milan Italy. 2021. Pivot Rules for (Overconfident) Entrepreneurs.
- 10. University of Pennsylvania, Wharton School. 2021. Uncertainty in Learning Curves: Implications for Early Mover Advantage.
- 11. ESSEC Business School, France. 2019. Uncertainty in Learning Curves: Implications for Early Mover Advantage.
- 12. Erasmus University, Netherlands. 2019. Uncertainty in Learning Curves: Implications for Early Mover Advantage.
- 13. Tilburg University, Netherlands. 2019. Uncertainty in Learning Curves: Implications for Early Mover Advantage.
- 14. Yonsei University. 2019. Learning-by-Participating: The Dynamics of Information Aggregation in Organizations
- 15. Seoul National University. 2019. Learning-by-Participating: The Dynamics of Information Aggregation in Organizations

- 16. Washington University St Louis. 2019. Winner-Take-All Dynamics Revisited: Positive Feedback When Earlier Adopters' Influence Decays
- 17. Purdue University. 2019. Winner-Take-All Dynamics Revisited: Positive Feedback When Earlier Adopters' Influence Decays
- 18. LMU Munich. 2018. Winner-Take-All Dynamics Revisited: Positive Feedback When Earlier Adopters' Influence Decays
- 19. University of Vienna. 2018. Winner-Take-All Dynamics Revisited: Positive Feedback When Earlier Adopters' Influence Decays
- 20. Dartmouth University, Tuck School of Business. 2018. Winner-Take-All Dynamics Revisited: Positive Feedback When Earlier Adopters' Influence Decays
- 21. University of Southern Denmark. 2018. Winner-Take-All Dynamics Revisited: Positive Feedback When Earlier Adopters' Influence Decays
- 22. Drexel University, 2017, Towards a behavioral theory of real options.
- 23. Yonsei University, South Korea. 2016. A behavioral theory of real options.
- 24. Seoul National University, South Korea. 2016. A behavioral theory of real options.
- 25. University of Southern Denmark. 2016. A behavioral theory of real options.
- 26. University of Texas-Dallas. 2016. Adaptive capacity to technological change: A microfoundational approach.
- 27. Ohio State University. 2016. Adaptive capacity to technological change: A microfoundational approach.
- 28. Hebrew University, Israel. 2015. A behavioral theory of real options.
- 29. Tel Aviv University, Israel. 2015. A behavioral theory of real options.
- 30. University of Pennsylvania, Wharton School. 2014. A behavioral theory of real options.
- 31. Temple University. 2014. A behavioral theory of real options.
- 32. LMU Munich. 2014. The origin of capabilities? Performance and adaptability in the context of environmental change.
- 33. University of Lugano (USI), Switzerland. 2014. A behavioral theory of real options.
- 34. University of Wisconsin-Madison, MHR Brown Bag Seminar. 2014. A behavioral theory of real options.
- 35. Ohio State University. 2014. Fortune favors fools: How confidence can compensate for competence in learning.
- 36. University of Florida. 2014. Fortune favors fools: How confidence can compensate for competence in learning.
- 37. Yonsei University, South Korea. 2013. Fortune favors fools: How confidence can compensate for competence in learning.
- 38. Seoul National University, South Korea. 2013. Fortune favors fools: How confidence can compensate for competence in learning.
- 39. Singapore Management University, Singapore. 2013. Fortune favors fools: How confidence can compensate for competence in learning.
- 40. National University of Singapore, Singapore. 2013. Fortune favors fools: How confidence can compensate for competence in learning.

- 41. Frankfurt School of Finance and Management, Germany. 2013. Fortune favors fools: How confidence can compensate for competence in learning.
- 42. University of Lugano (USI), Switzerland. 2013. Fortune favors fools: How confidence can compensate for competence in learning.
- 43. TOM Symposium, New York University, Stern School of Business. 2013. Second Order Knowledge and the Efficacy of Learning.
- 44. University of Minnesota. 2013. Rubik's Dilemma: Partial Knowledge and the Efficacy of Learning.
- 45. George Mason University. 2013. Rubik's Dilemma: Partial Knowledge and the Efficacy of Learning.
- 46. University of Arizona, Eller College of Management. 2012. Rubik's Dilemma: Partial Knowledge and the Efficacy of Learning.
- 47. Bocconi University, Milan, Italy. 2012. Rubik's Dilemma: Partial Knowledge and the Efficacy of Learning.
- 48. INSEAD, Fontainebleau, France. 2012. Rubik's Dilemma: Partial Knowledge and the Efficacy of Learning.
- 49. Swiss Federal Institute of Technology (ETH) Zurich, Switzerland. 2012. Rubik's Dilemma: Partial Knowledge and the Efficacy of Learning.
- 50. École Polytechnique Fédérale De Lausanne (EPFL), Lausanne, Switzerland. 2012. Rubik's Dilemma: Partial Knowledge and the Efficacy of Learning.
- 51. Freie Universität Berlin. 2012. Rubik's Dilemma: Partial Knowledge and the Efficacy of Learning.
- 52. Strategic Management Society, Prague. 2012. Rubik's Dilemma: Partial Knowledge and the Efficacy of Learning. (Invited Lecture).
- 53. TOM Symposium, Universitat Pompeu Fabra, Barcelona. 2012. Rubik's Dilemma: Partial Knowledge and the Efficacy of Learning. (Invited Lecture).
- 54. University of Wisconsin, School of Business. 2012. An advantage of newness: Vicarious learning with limited absorptive capacity.
- 55. Georgetown University, McDonough School of Business. 2012. An advantage of newness: Vicarious learning with limited absorptive capacity.
- 56. University of Michigan, Psychology Department. 2012. Does size matter? Organizational size and the efficacy of experiential learning.
- 57. Seoul National University. 2012. An advantage of newness: Vicarious learning with limited absorptive capacity.
- 58. University of Michigan, Strategy Brown Bag Seminar. 2011. Does size matter? Organizational size and the efficacy of experiential learning.
- 59. LMU Munich. 2011. Does size matter? Organizational size and the efficacy of experiential learning.
- 60. Seoul National University. 2011. The power of imperfect imitation.
- 61. DRUID Conference Copenhagen. 2011. The power of imperfect imitation. (Invited Plenary Lecture).
- 62. University of Southern Denmark. 2011. The power of imperfect imitation.

- 63. New York University, Stern School of Business. 2011. The power of imperfect imitation.
- 64. University of Minnesota, Carlson School of Business. 2009. Chasing a moving target: Learning in dynamic environments.
- 65. Duke University, Fuqua School of Business. 2009. Chasing a moving target: Learning in dynamic environments.
- 66. University of Western Ontario, Ivey School of Business. 2008. Bringing context to the exploration-exploitation trade-off: Considering the impact of selection and turbulent environments.
- 67. University of Michigan, Hosmer Seminar Series. 2008. Firm R&D behavior and evolving technology in established industries.
- 68. University of Michigan, First Annual Internal Workshop on Entrepreneurship Research. 2007. Is failure good?
- 69. University of Michigan, Strategy Brown Bag Seminar. 2006. Intermediate selection on a developmental journey.
- 70. BYU-Utah Winter Strategy Conference. 2006. Intermediate selection on a developmental journey. (Invited Lecture).
- 71. University of Michigan, Ross School of Business. 2005. Do capital markets value firm capabilities?
- 72. Dartmouth University, Tuck School of Business. 2005. Do capital markets value firm capabilities?
- 73. London Business School. 2005. Do capital markets value firm capabilities?
- 74. INSEAD. 2005. Do capital markets value firm capabilities?
- 75. Harvard Business School. 2005. Do capital markets value firm capabilities?
- 76. Washington University in St. Louis, Olin Business School. 2005. Do capital markets value firm capabilities?
- 77. Emory University, Goizueta Business School. 2005. Do capital markets value firm capabilities?
- 78. University of North Carolina, Kenan-Flagler Business School. 2005. Do capital markets value firm capabilities?
- 79. University of Washington. 2005. Do capital markets value firm capabilities?
- 80. Southern Methodist University. 2005. Do capital markets value firm capabilities?
- 81. Rice University. 2005. Do capital markets value firm capabilities?
- 82. University of California, Los Angeles, Anderson School of Management. 2004. Do capital markets value firm capabilities?
- 83. University of Ottawa. 2004. Do capital markets value firm capabilities?
- 84. University of Western Ontario, Ivey School of Business. 2004. Do capital markets value firm capabilities?

Conference Presentations

- 85. Strategy Science Conference. Zurich. 2024. A Behavioral Theory of Entrepreneurship.
- 86. Academy of Management Conference. Boston. 2023. Using Computational Models in Behavioral Strategy Research.

- 87. Strategic Management Society, London. 2022. Designing Decision-Making for Diversity.
- 88. Strategic Management Society Conference, Minneapolis. 2019. Simple Behavioral Models of a Complex World
- 89. Strategic Management Society Conference, Minneapolis. 2019. Impact of Learning and Overconfidence on Entrepreneurial Entry and Exit
- 90. Carnegie Mellon University Conference in honor of James G. March. 2019. Leveraging Machine Learning to Model Firm Behavior.
- 91. Academy of Management, Boston. 2019. Past, Present, and Future of A Behavioral Theory of the Firm.
- 92. Academy of Management, Boston. 2019. Reviving a Political Perspective of Organizations and Behavioral Strategy.
- 93. Academy of Management, Boston. 2019. Artificial Intelligence and the Next Frontier of Organizational Modeling.
- 94. Academy of Management, Boston. 2019. Past, Present, and Future of A Behavioral Theory of the Firm.
- 95. Strategic Management Society Conference, Paris. 2018. Winner-Take-All Dynamics Revisited: Positive Feedback When Earlier Adopters' Influence Decays
- 96. DRUID Conference, Copenhagen. 2018. Winner-Take-All Dynamics Revisited: Positive Feedback When Earlier Adopters' Influence Decays.
- 97. Strategic Management Society Conference, Oslo. 2018.Winner-Take-All Dynamics Revisited: Positive Feedback When Earlier Adopters' Influence Decays
- 98. Asia Management Research Conference. 2018. Seoul, S. Korea. Winner-Take-All Dynamics Revisited: Positive Feedback When Earlier Adopters' Influence Decays
- 99. Organization Science Winter Conference. 2017. How aspirations shape cognition.
- 100. Vienna Conference on Strategy, Organizational Design, and Innovation, 2017. Vienna, Austria. The efficacy of imitation from a topological perspective.
- 101. INFORMS Annual Meeting, Nashville. 2016. The impact of learning and overconfidence on entrepreneurial entry and exit.
- 102. Strategic Management Society Conference, Berlin, Germany. 2016. How aspirations shape cognition.
- 103. Carnegie School of Organizational Learning Asilomar Conference. 2016. How aspirations shape cognition.
- 104. DRUID Conference, Copenhagen. 2016. The impact of learning and overconfidence on entrepreneurial entry and exit.
- 105. Strategic Management Society Conference, Denver. 2015. The origin of capabilities? Performance and adaptability in the context of environmental change.
- 106. Strategic Management Society Conference, Denver. 2015. Models and Evidence in Behavioral Strategy.
- 107. Academy of Management, Vancouver. 2015. New Directions of Behavioral Theory of the Firm Research Problemistic Search.
- 108. Vienna Conference on Strategy, Organizational Design, and Innovation, 2015. Vienna, Austria. Adaptive Capacity and the Dynamics of Operational Capabilities.

- 109. Strategic Management Society Conference, Madrid. 2014. Two Faces of Experience in Organizational Learning: Aspiration Adaptation and Belief Adaptation.
- 110. Academy of Management, Philadelphia. 2014. A behavioral theory of real options.
- 111. Academy of Management, Philadelphia. 2014. Fortune favors fools: How confidence can compensate for competence in learning.
- 112. Darden-Cambridge Judge Entrepreneurship and Innovation Conference, Cambridge UK. 2014. Fortune favors fools: How confidence can compensate for competence in learning.
- 113. DRUID Conference, Copenhagen. 2014. How can imitation increase inter-firm heterogeneity?
- 114. DRUID Conference, Copenhagen. 2014. Fortune favors fools: How confidence can compensate for competence in learning.
- 115. Strategic Management Society Conference, Copenhagen. 2014. How can imitation increase inter-firm heterogeneity?
- 116. Academy of Management, Orlando. 2013. Fortune favors fools: How confidence can compensate for competence in learning.
- 117. Vienna Strategy Conference, 2013. Rubik's dilemma: Partial knowledge and the efficacy of learning.
- 118. DRUID Conference, Barcelona. 2013. Rubik's dilemma: Partial knowledge and the efficacy of learning.
- 119. Atlanta Competitive Advantage Conference. 2013. Rubik's dilemma: Partial knowledge and the efficacy of learning.
- 120. Organization Science Winter Conference (Plenary Speaker). 2012. E Pluribus Unum: Organizational Size and the Efficacy of Learning.
- 121. Strategic Management Society, Prague. 2012. Does size matter? Organizational size and the efficacy of experiential learning.
- 122. Academy of Management, Boston. 2012. Does Size Matter? Parallel Search and the Efficacy of Experiential Learning.
- 123. Atlanta Competitive Advantage Conference. 2012. Does size matter? Organizational size and the efficacy of experiential learning.
- 124. Atlanta Competitive Advantage Conference. 2010. The power of imperfect imitation. (*Winner of the Best Paper Award)
- 125. Strategic Research Forum, Iceland. 2010. The power of imperfect imitation.
- 126. Midwest Strategy Meeting, Chicago. 2010. The power of imperfect imitation.
- 127. Academy of Management, Montreal. 2010. The power of imperfect imitation.
- 128. Organization Science Winter Conference. 2010. The power of imperfect imitation.
- 129. Academy of Management, Chicago. 2009. Is competition good? Competition, learning, and the performance of new entrants.
- 130. Organization Science Winter Conference (Plenary Speaker). 2009. Bringing context to the exploration-exploitation trade-off: Considering the impact of selection and turbulent environments
- 131. Academy of Management, Anaheim. 2008. Bringing context to the exploration-exploitation trade-off: Considering the impact of selection and turbulent environments.

- 132. INFORMS, Seattle. 2007. Dark side of balancing exploration and exploitation.
- 133. Strategic Management Society, San Diego. 2007. Decomposing firm heterogeneity.
- 134. Academy of Management, Philadelphia. 2007. Decomposing firm heterogeneity.
- 135. Organization Science Conference on Strategic Renewal, Chicago. 2007. Firm R&D behavior and evolving technology in established industries.
- 136. INFORMS Annual Meeting, Pittsburgh. 2006. Myopia of selection: Does organizational adaptation limit the efficacy of population selection?
- 137. Academy of Management, Atlanta. 2006. Three essays on innovation and impact of capital.
- 138. Strategic Management Society, San Juan, Puerto Rico. 2004. Do financial markets price firm strategies? (Winner of the Booz Allen Hamilton Award for Best Paper by a Doctoral Student.)
- 139. Strategic Management Society, San Juan, Puerto Rico. 2004. Spillover asymmetry and why it matters.
- 140. Academy of Management, New Orleans. 2004. Intermediate selection on a developmental journey.
- 141. Academy of Management, New Orleans. 2004. Do financial markets price firm strategies?
- 142. Harvard Strategy Conference. Boston. 2003. Is failure (excess entry) good?
- 143. Strategic Management Society, Baltimore. 2003. From riches to rags: Munificence and new venture performance.
- 144. Strategic Management Society, Baltimore. 2003. Is architectural change always disruptive to incumbent firms? some counterfactual evidence.
- 145. Academy of Management, Seattle. 2003. From riches to rags: Munificence and new venture performance.
- 146. Academy of Management, Seattle. 2003. Is architectural change always disruptive to incumbent firms? Some counterfactual evidence.
- 147. Academy of Management, Denver. 2002. The munificence penalty: How excess resources impact new venture performance.

TEACHING EXPERIENCE

Principal Areas

Strategy, Entrepreneurship, Global Strategy, Innovation,

Experience

| 2023- | Startup Strategizing (Tuck MBA elective) |
|---------|--|
| 2023-24 | PhD Seminar on Contributions to Management Research (Rotterdam, Aalto) |
| 2022 | PhD Seminar on Contributions to Management Research (U. Zurich, ESSEC) |
| 2019 | Advanced Strategy (Seoul National University MBA) |
| 2014 - | PhD Seminar on Strategy (UW PhD, MHR 870) |
| 2014 | PhD Seminar on Contributions to Strategy Research (LMU Munich, PhD) |

| 2014 - | Global Strategy (Technion, Israel, MBA Core) |
|------------|--|
| 2013 - | Strategic Management (Wisconsin Full-Time MBA Core and Evening MBA) |
| 2012 | Competing Globally (Michigan EMBA Core) |
| 2012 | PhD Seminar on Learning, Knowledge, and Innovation (Michigan PhD, ST 898) |
| 2011, 2013 | PhD Seminar on Contributions to Strategy Research (University of Zurich PhD) |
| 2011-2012 | Global Strategy (Seoul National University, MBA) |
| 2009-2012 | World Economy (Michigan MBA Core, ST 503) |
| 2008-2010 | Strategy (Yonsei University, Seoul, South Korea, Undergraduate) |
| 2008-2012 | Global Strategy (Michigan MBA Elective, ST 623) |
| 2005-2007 | Corporate Strategy (Michigan BBA Core Course, ST 390) |
| 2002-2003 | Introduction to Management (Wharton Undergraduate Core Course, MGMT 101) |

SERVICE

University

Doctoral Advising

- Committee co-chair Zhiling Lin (UW MHR Ph.D. student)
- Committee co-chair Yongha Kwon (UW MHR Ph.D. student)
- Committee co-chair Sangyun Kim (2021, Placement: U of Zurich, post-doc)
- Committee chair Zhi Cao (2020, Placement: University of Nevada-Las Vegas)
- Committee member Tom Ngo (UW MHR Ph.D. student).
- Committee member Emanuel Ubert (2019, Placement: USI Lugano)
- Committee member Shannon Younger (2018, Placement: Texas Christian University)
- Committee member Joe Raffiee (2016, Placement: University of Southern California)
- Committee member Mingxiang Li (2014, Placement: Florida Atlantic University)
- Committee member Jocelyn Leitzinger (2014, Placement: Univ. of Michigan, post-doc).
- Committee co-chair John Chen (2013, Placement: University of Florida)
- Postdoc advisor Sangyoon Yi (2011, Placement: University of Southern Denmark)
- Dissertation Examiner Juha Uotila at Aalto University, Finland (2012)

Dartmouth College

• Tuck Entrepreneurship Center - Faculty Director 2023-

University of Wisconsin

- U Wisconsin Business School Ph.D. Program Director for the Management Department (2013-2023)
- U Wisconsin Business School Sub-Committee 2019-2020
- Business School Strategy Task Force 2019-2020
- U Wisconsin Business School Academic Planning Council 2019-2020
- U Wisconsin Business School Research Committee 2013-2023

Research Related Service

- Midwest Strategy Conference 2014, Co-Chair, Conference held at UW-Madison
- Coordinate Michigan Strategy Group Internal Seminar Series in 2011/2012.
- Organizing Committee for the Consortium on Competitiveness and Cooperation Conference (CCC) 2010 held at the University of Michigan.
- Coordinate Michigan Strategy Group External Seminar Series in 2008/2009.

Teaching and Other Service

- Faculty Advisor to the University of Wisconsin MBA Management Consulting Club
- Developed a new elective course on Global Strategy, in support of the University of Michigan Ross School's globalization initiative.
- Develop a new University of Michigan EMBA course building on my popular MBA Global Strategy elective, in support of the Ross School's globalization initiative.
- Medtronic HealthCare and Life Science (HLS) Forum 2006 2008 Panelist and Business Plan Contest Judge.
- Coordinator for University of Michigan undergraduate Strategy core (2005 2007).

Professional

Reviewing (Editorships listed on p.1)

- Academy of Management Journal
- Academy of Management Annual Meeting
- Administrative Science Quarterly
- Industrial and Corporate Change
- National Science Foundation
- Management Science
- Organization Science
- Strategic Entrepreneurship Journal
- Strategic Management Journal

• Strategic Management Society Conference

Organizational

- Strategy Science Mini-Conference at INFORMS, Co-Organizer, 2014, 2015, 2016
- Strategic Management Society, Behavioral Strategy Interest Group, Elected to Governing Board 2016-2018.
- Strategic Management Society, Competitive Strategy Interest Group, Elected to Governing Board 2014-2016.
- Academy of Management, Business Policy and Strategy, Awards Committee 2013-2015
- Strategic Management Society, Competitive Strategy Interest Group, Junior Faculty Consortium Co-Organizer 2014, 2015.
- Academy of Management, Business Policy and Strategy, Dissertation Consortium Co-Organizer 2012-2014
- Strategic Research Foundation 2012, Research Grant Evaluation Committee
- Strategic Management Society 2012, Prize Review Committee for Best Conference PhD Paper
- Academy of Management, Business Policy and Strategy, Research Committee 2007-2009